# DATA ANALYSIS AND VISUALISATION

## Key knowledge

Computing VCE Units 1 &

СНАРТЕ

After completing this chapter, you will be able to demonstrate knowledge of: Data and information

- sources of authentic data in large repositories
- factors influencing the integrity of data, for example accuracy, timeliness, authenticity, relevance
- characteristics of data types and data structures relevant to selected software tools

#### Approaches to problem solving

- types and purposes of data visualisations
- problem-solving activities related to analysing needs: functional and non-functional requirements and constraints
- characteristics of file formats and their suitability to be converted to other formats
- design tools for representing data visualisations
- formats and conventions applied to visualisations to improve their effectiveness for intended users
- functions of appropriate software tools to extract targeted data and to manipulate data when developing visualisations
- criteria and techniques for evaluating visualisations.

## For the student

If you can imagine that the amount of data that is generated every day just by using socialnetworking tools, you might also be able to imagine that there is someone, somewhere, who is looking through a mountain of data looking for meaning.

Data visualisation is the process by which we take large amounts of data and process it into effective graphical representations that will meet the needs of users or clients.

These representations can take the form of charts, graphs, spatial relationships and network diagrams. In some cases, the data visualisation might involve interactivity and the inclusion of dynamic data that allows the user to deduce further meaning from the visualisation.

## For the teacher

This chapter introduces students to the knowledge and skills needed to use software tools to access authentic data from repositories and present the information in a visual form.

The key knowledge and skills are based on Unit 2, Area of Study 2. If a data visualisation is effective, it reduces the effort needed by readers to interpret information. This chapter takes students through the different types of visualisations, and then uses a case study to explore some of the tools available to process data from repositories, such as the Bureau of Meteorology and the Australian Bureau of Statistics.

# Information needs and data visualisations

When clients or users require particular information, and no system currently exists that provides the information, then an **information need** has been identified.

This could be due to an existing **information problem** (an organisation is worried about declining sales), an **identified need** (park rangers need a method to communicate weather conditions on total fire ban days), or an **opportunity** (currently no list of driving instructors in Victoria exists).

When an information need has been identified, one process used to help to create a solution that will meet the needs of the clients or users is the **problem-solving methodology (PSM)**.



Average study scores by class

FIGURE 7.1 Visual representation of average VCE subject study scores by class

Sometimes the information need might revolve around finding a method to represent a data set. Looking at data in a table does not provide much meaning for the user. Table 7.1 displays the subject results for students in different classes.

Class	English	Further Mathematics	Biology	Informatics		
А	30	33	31	34		
В	34	32	28	33		
С	29	35	30	32		
D	38	39	37	40		
E	32	33	31	35		

#### TABLE 7.1 Student test results

At first glance, the data does not really have much meaning, nor are any relationships or patterns in the data identified. By following the four stages of the problem-solving methodology, the requirements needed from the solution will be identified, possible solutions designed, then

The problem-solving methodology is discussed in Chapter 2.

#### THINK ABOUT COMPUTING 7.1

TV weather reports use data visualisations to present weather conditions. Think of other situations from day to day, where data is presented in a visual format that is more meaningful and is quick and easy to understand. developed, and after the solution is created, the user can evaluate whether the solution is meeting their needs (the requirements identified in the analysis stage).

Figure 7.1 on the previous page is a solution that visually represents the data shown in Table 7.1.

The solution presented in Figure 7.1 used a column chart to represent the data. A column chart is useful for comparing different data items. In this situation the average study score of each class is compared with the other classes. When looking at the data in the table it is difficult to identify any patterns or relationships. Once the data is converted into a visual format it quickly becomes apparent that Class D performed the best in each of the subjects.

With the use of data visualisations, further investigation can be undertaken to understand why Class D performed better in the VCE than the other classes. Did Class D consist of all the high achievers at the school? Did they have the best teachers? Did the students in Class D complete more homework than the other classes, or was it just a coincidence?

## Sources of authentic data

As discussed in earlier chapters, there are two sources of data: primary and secondary.

#### **Primary sources**

**Primary data sources** involve collecting the data directly or firsthand from stakeholders. Methods used to collect primary data include **interviews**, **observations** and **surveys**. By its nature, data collected from primary sources should be considered authentic. Measures, though, need to be put in place when collecting from primary data sources to ensure the data is accurate, free from bias, reliable and relevant.

## **Secondary sources**

Collecting data from **secondary data sources** involves using data that other users have collected firsthand. The range of sources holding secondary data include newspapers, books, magazines and reports, to name a few, with a wide range of organisations collecting data for their own particular information needs.

One important question to ask when using data from a secondary source concerns how authentic it is. Finding similar data from two or more sources helps to authenticate the data. Also, collecting data from organisations that are considered reliable and trustworthy helps to increase the chance that the data is authentic. **Government departments** collect and store vast amounts of data and take many precautions to ensure that the data they collect is authentic. They are increasingly making these data sets available for public use. As a result, government departments are considered a good source of authentic data. Some of these sources are discussed on pages 265–67.

## **Bureau of Meteorology**

The Bureau of Meteorology (BOM) is Australia's national weather, climate and water agency. They collect a wide range of climatic data to be able to make regular forecasts, issue warnings and offer advice. Much of the data that they collect is available for public use.



Bureau of Meteorology

1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	HOME   ABOUT   MEDIA   CONTACTS	Search
Australian Governmen	NSW VIC QLD WA SA TAS ACT NT AU	JSTRALIA GLOBAL ANTARCTICA
73	<ul> <li>Bureau Home &gt; Climate &gt; Climate Data Online</li> <li>Climate Data Online         About Climate Data Online   How to get data - FAQs   Technical help         Use the Text or Map search below to view daily and monthly statistics, historical weather observations,     </li> </ul>	Additional data available
	rainfall, temperature and solar tables, graphs and data.	
Climate	For additional data types, or specifc dates and localities go to: 🐴 Weather Station Directory	Data services requests
Outlooks		Service announcements
Reports & summaries		Quality control updates
Weather & climate data Daily rainfall	Select using Text Select using Map	
Recent observations		😡 <u>Help</u>
Monthly statistics	1: Selected: Daily rainfall	
Long-term temperature record		
Data services	a selected year. Data download	
Maps – recent conditions	Type of data Observations Statistics for one or all years.	
Maps – average conditions	Daily O Monthly O Daily O Monthly	
🗉 Climate change		
Extremes of climate	2: Select a weather station in the area of interest	
About Australian climate	Enter a location Find	OR - search by Position
	3: Get the data If you already know the station number you may enter it below instead of using the search above. Station number Get Data (Opens in new window) Page updated: 13 December 2013	Save   Clear



## Victorian government data directory

The Victorian government data directory contains a range of data sets from Victorian government departments. There are data sets available on a diverse range of subject areas including education, finance, health and town planning. The data sets offered are in a range of file **formats**, including spreadsheets, audio and video, comma separated values, geospatial and API tools.



https://www.data.vic.gov.au



FIGURE 7.3 A screenshot from the Victorian government data directory website

## **Australian Bureau of Statistics**

The Australian Bureau of Statistics (ABS) is the statistical agency of the federal government. The ABS provides statistics on a wide range of economic, environmental and social issues, for use by governments and the community. Data sets are available on a diverse range of topics from foreign trade, agriculture, sporting facilities to crime statistics. In fact, the ABS website provides an endless supply of open data.

Australian Bureau of Statistics	Australian Bureau of S	itatistics	Mobile Survey Par	ticipant Informatio	n About Us Careers Rate this	A COMPANY
Home Comple	te Survey Statistics Services Censu	us Topics @ a Glance Methods &			h Links Help	
						search
All Statistics	All Headlines 📧 🗊 🖬 Labour F				AUSTRALI	AN
Statistics					POPULATION	
Understanding Statistics	Spotlight on				23,833,	115
Statistical Geography	opourgite on in				1 new person: 1 m	and the second se
Statistical Quality Management	Data By Region	Interactive tool			How does this y	NOTK?
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Australia's Population	using the ABS' inter	ation on subjects such as People, Econor active Data by Region tool. Bringing toge				
Key Economic Indicators	one area, find out m	ore at Data By Region			Bewa	re of
Census Data					<u>sea</u>	2N
Update on 2016 Census Topics					VVA	TIQ.
Consumer Price Index		Previous   Upcoming   All Updates		View All	Comple	te
Labour Force	Product Releases	ABS Release Calendar Main Economic Indicators	Media Releases	Subscribe	my sùrv	ey
National Accounts						
Measures of Australia's Progress	Releases for Thursday 16 July 2015 at 1	1.30am (Canberra time)	09/07/2015 Labour Force, Aus	stralia		
Regional Statistics	The uplus of merchandise spade	imported in June 2015 rose \$1.7b (8%)	03/07/2015 Retall Trade, Aust	ralla		
Selected information with a regional focus		idise Imports, Australia (cat. no. 5439.0)	01/07/2015 Building Approval	s, Australia		
Data by Region			30/06/2015 Volunteers contrib	uto 742 million		
Key Products	Detailed labour force data availa Labour Force, Australia, Detailed	ble today including marital status -	hours to the community	Jule 743 million		
Australian Year Books	6291.0.55.001)	- meenone penoely (car no.	29/06/2015 Internet transformi	ing Information		
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International Statistics	the year ended 30 June 2014 - E (cat. no. 8129.0)	usiness Use of Information Technology	29/06/2015 Most Australians s	atistied with		
Other Statistical Agencies			their lives, but not everyone			

FIGURE 7.4 A screenshot from the ABS website

ABS

## Data.gov.au

Data.gov.au is similar to the Victorian government data directory in that it provides publically available data sets that have been collect by federal government departments.

Many other organisations offer data sets to the public.



Australian Government Datasets Organisatio	
Search data	
E.g. environment	Q
Popular tags dataset geodesy Oceans	
Data gov.au provides an easy way to find, access and reuse public datasets from the Australian Government. Please see our draft data.gov.au roadmap, the new data.gov.au launch page and our Government Data Landscape mind map for more information about related policies and initiatives. You can now also request data sets or new functionality through http://datagovau.ideascale.com/ where you can submit your request, comment on others or yote up what you think is	data.gov.au statistics7k1.5k17125discoverable datasetsAPI enabled resourcesorganisationsgroups
important. We will notify data custodians, and encourage and support agencies to publish your request. Ccospatial datasets on data.gov.au and from the national spatial index (http://find.ga.gov.au/ "FIND") are now available	Latest data.gov.au News Subscribe to the blog
through the ( <u>http://www.nationalmap.gov.au/</u> "National Map").	data.gov.au June 2015 report Posted on Tue Jul 14 2015
Article trans for unknown for time in the intervention of the inte	Guest Post: The Benefits of data.gov.au Posted on Mon Jul 06 2015
Addressen	data.gov.au April/May 2015 report Posted on Fri May 29 2015



# **Data integrity**

Data integrity refers to the quality of the data. An information system's purpose is to transform data into useful information. It therefore is important that the data inputted has integrity, because the information produced is based on the data itself. For example, if a customer database contains the wrong postal details for a customer this is incorrect data. When a data set contains these types of errors, it loses its integrity. The more errors the data set contains, the lower its integrity.

There are many ways the quality or integrity of the data can be measured. When using data from either primary or secondary sources, factors to consider include accuracy, timeliness, authenticity and relevance.

THINK ABOUT COMPUTING 7.2 Create a list of four other organisations in Australia who provide data sets for public use. Each organisation can be a government department or private organisation.

CafePress.com.au

## Accuracy

Accuracy involves ensuring that the data collected is correct and does not contain any errors. When using primary methods to collect the data, validation may be able to be used to reduce the chances of incorrect data being entered. Data validation often involves restricting the data that can be entered into a particular field and by restricting what can be entered. The chances of incorrect data being input are therefore reduced.

Many online forms contain a number of validation methods that help reduce the chances of errors being input. Validation techniques include dropdown lists, radio buttons, predictive text, check boxes and required fields.

CHE	СКООТ				Refere	Mease <u>contact u</u> ence Cart Numbe 1450171
	Returning Customer Sign In	2				
1 BILLING ADDRESS	Please enter your biling Full Name * Company Name Country * Address * Town/City * State/Territory * Postcode * Phone Number * Email Address *	AUSTRALIA - Select - Yes. send me a FREE m vexclusive CafePress de only).			Order Summary Items Shipping/Handling Tax Subtotal Order Total 100% Satisfaction G Promo Code or Gift O CafePress will not sell address or sell your pe for marketing purposes	Apply or rent your en
2 SHIPPING ADDRESS	0	Ship to my billing a Ship to a different This is a gift ord Check this box to se posters are not eligib	address er. e gift options. F		SUBMIT MY By pressing 'Submit My O be compl	rder' your order
3 SELECT SHIPPING OPTION	Select Shipping Metho Standard Delivery: A Estimated Arrival Jul 31, 2015 - Aug 4, 20 Includes all duties & taxe	AUD \$20.00 ¥				
SELECT PAYMENT METHOD	Credit Card					
	Pro Pal	(July) T	2015 ¥			

FIGURE 7.6 Online form containing validation techniques



## **Timeliness**

**Timeliness** relates to the age of the data – how old is it? The data used should be relevant for the time period. For example, using Melbourne's population data from the 1990s to help plan the location for new primary schools would result in a plan that does not match the city's current needs. It is important that the data input into the information system is timely to match what is needed, and is not collected too early (or too late).

Timeliness can also relate to the information provided by the information system. If the information produced is not provided in a suitable timeframe it would be useless. Imagine a school produces a daily bulletin outlining all the events that occur each day, but the bulletin is always published at the end of the school day, and not the start. The information is not being received in a timely fashion and, therefore, is useless to the organisation.

## **Authenticity**

Authenticity relates to how genuine the data set is. Is the data genuine, original, accurate, reliable and trustworthy? The authenticity of primary data is easier to confirm as it has been collected firsthand, although precautions should be put into place to ensure it is accurate and reliable. Also, when collecting primary data it is important that the sample size is not too small, as this may lead to inaccurate results.



FIGURE 7.7 Online calculator to calculate optimum sample size

## Relevance

**Relevance** is related to whether the data helps to produce the information required to meet the information need of the user. There is no point using the data that does not contribute to producing the information required. Collecting data about the weather is useless if the purpose of the system is to identify where new hospitals should be located in Australia. There are many attributes of relevant data but ultimately the data should help achieve the needs of the user.

# Data types and data structures

**Data types** are particular forms that an item of data can take, including numeric, character and Boolean. The number of data types can vary between software applications. Each piece of data can be classified into one of the data-type groups. Common data types include the following.

## Character

A **character** data type holds a single letter, number or symbol and is usually stored in 2 bytes of memory. Numbers stored as a character data type cannot be used in mathematical calculations. Examples of characters include a, &, and 5.

## **Text (string)**

A **text** data type consists of a 'string of characters'. The terms 'text' and 'string' are sometimes used interchangeably to refer to the same data type. Within software applications, the term 'text' is often used. If the data consists of 2 or more characters then a string data type is used. The amount of memory used to store the string will depend on the length (2 bytes × length of string). Again, numbers stored as a string cannot be used in mathematical calculations. Often a phone number is saved as a string. Examples of strings are Hello, 0406000000 and ABC123.

### Integer

An **integer** is a number without a fractional or decimal component, e.g. a whole number. An integer is usually stored in 4 bytes of memory. Numbers stored as integers can be used in mathematical calculations. Examples of an integer include –345, 0, and 1234567890.

## Floating point (or decimal)

A floating point number is a number with a fractional or decimal component, such as a decimal number. A floating point number is split into two parts: The mantissa and the exponent. The mantissa holds all of the digits with a decimal point after the first digit. The exponent holds the power of 10 by which the mantissa must be multiplied to regain the original number. A floating point can take up to 12 bytes of memory. Examples of floating point data types include 3.17, -6.890 and 0.001.

#### THINK ABOUT COMPUTING 7.4

In theory, a Boolean data type only requires 1 *bit* of memory space. Find out why it needs to take up 1 byte of memory instead.

 TABLE 7.2 Array data

 structure

Nun	ıber
Index	Value
0	40
1	34
2	56
3	21
4	12
5	67

## Boolean

A **Boolean data type** can only hold two possible values, usually true or false. A Boolean data type is known as a logical data type. It is often used in conditional statements to test if a condition or value is true or not. Boolean data types are efficient in terms of storage space as they only require 1 byte of memory for storage.

## **Data structure**

A data structure is a particular way of organising a collection of data items. Using data structures helps to improve the efficiency of the data handling process. Three common data structures are arrays, records and files.

## Array

An **array** is a collection of data items generally of the same data type. Each item in the array is allocated an address.

Table 7.2 illustrates an array data structure. The structure is named 'Number' and holds six data items – all integers. The value of Number (0) is 40 and Number (5) is 67.

## Record

A **record** is a collection of data items of different data types. Each element of a record is generally called a field. The record in Table 7.3 consists of six fields and involves data of different data types.

TABLE 7.3 Record data structure

Customer ID	Name	Phone	VIP	Quantity	Cost
01901	Karen	0406348790	Y	5	3.99



## File

A file data structure can hold numerous data items, arrays or records. A file is saved separately from the software program that utilises the file. Large data sets can be read from, or written to, a file for storage purposes. The file to the right shows a collection of records related to student results.

Figure 7.8 is an example of a comma-separated value (CSV) file. A range of file types will be discussed later in the chapter.

🥘 Class List.txt - Notepad 🛛 🗕 🗖	×
File Edit Format View Help	
Jenny, Smith, 10AB, 48, 49, 50 Andrew, Jones, 10BC, 49, 50, 51 Jenny, Matterson, 10CD, 58, 59, 60 Karen, Ludlow, 10DE, 59, 60, 61 Lisa, Wilkinson, 10EF, 68, 69, 70 Georgia, Green, 10FG, 69, 70, 71 Harry, Perterson, 10GH, 78, 79, 80 Jessie, Jones, 10JK, 79, 80, 81	^

FIGURE 7.8 File data structure

# Types and purposes of data visualisations

**Data visualisation** is a relatively new field of computing. As more and more data sets are being made available, the number of individuals and organisations performing analysis on this data is also increasing. The types of visualisations being used is endless. Data is being manipulated and processed into new forms of visualisations every day.

Figure 7.9 shows different types of charts used for different purposes, but these only scratch the surface in terms of types of data visualisations.



FIGURE 7.9 Some common types of data visualisations; it does not include network diagrams or maps

## Charts

A **chart** (also known as a graph) is a method of displaying data visually, where the data set is represented as symbols in the chart. Charts are a popular way of presenting data visually and many spreadsheet applications have charting (or graphing) capabilities. Features of a chart can include a title, axis, scale or grid, data labels and a legend.

Charts are often used to visualise numerical data. There are a range of chart types, where each type is used for different purposes. A bar chart can be used to compare different items, a pie chart to show each data item as a proportion of the population, line charts are useful for showing the trend in a data item over time and histograms are useful for grouping data then showing the frequency of each group.



FIGURE 7.10 Types of charts

## Maps



#### FIGURE 7.11 Geospatial visualisation

covered. Data could be related to population, roads, rivers, climate, mobile phone towers or any other characteristic of the area. Many geospatial visualisations are dynamic and allow the user to zoom in or out or navigate over an area. Geospatial visualisations are becoming more popular because they are a very powerful tool that allows the data to be brought to life through visualisation. As a range of data can be overlayed with a geographical location the uses of these types of visualisations are enormous.

A popular method to display geographical

data is by using map-based visualisations.

These types of visualisation are often called

geospatial visualisations. Geospatial data is

data that is related to the geographical location

Common uses have been for agricultural, environmental, mining and urban planning purposes, but the list is endless.

## **Networks**

**Network visualisations** show relationships between different data items and relationships between different data sets. Finding relationships within and between data sets has been an increasing area of interest in recent years as more data has become publically available from both government and private organisations around the world.

A network visualisation might show the frequency with which individual players might pass the ball to each other in a football game or the number of people who travel on a public transport system each day. Network visualisations are also used to represent the layout of computer networks, or public transport systems. Figure 7.12 shows an example of a network visualisation.



#### NelsonNet additional resource: Figure 7.11 Geospatial visualisation, p. 274

FIGURE 7.12 Network visualisation

## **Time series**

**Time visualisation** represents a data item or data set over a period of time. Some time-based visualisations will show historical data, while others capture live data to provide real-time information. It is also possible to display the dimension of time by adding motion or animation to create a dynamic data representation.

The data could also be related to timeline or time series. Timeline data may relate to individual items or events and show the order in which the items or events occurred over a time period, while time series data may relate to the same data item and show the variations or changes in the item over a time period. The visualisation shown in Figure 7.13 is an example of a time series representation, showing the top eight name references to social networking sites on the internet from 2006 to 2008.



FIGURE 7.13 Time visualisation

## **Hierarchy**

**Hierarchy visualisations** show the relationships and structure between data items. In a hierarchy, data items are represented as being above, equal or below other items in the data set. Types of hierarchy visualisations can include organisational, structure and tree charts and mind maps.

They can be used to show the relationship between items in a data set or they can illustrate the breaking down of items into smaller components. Hierarchy visualisations are also useful for representing non-numerical data types. Figure 7.14 shows a word map representing Chapter 3 of this book. The subject networks have been broken down into sections and then the components of each section branch out from the centre.

Neoformix



FIGURE 7.14 Hierarchy visualisation

## Flow

**Flow visualisations** involve representing data that illustrates the flow pattern of a data item or items. This could be the pattern of customer movements through a supermarket or the series of



pages a user would visit on a website to complete a transaction (user-flow diagram).

Flow visualisations are also used for scientific purposes to visualise the flow patterns of objects that are normally invisible, including air and water. Figure 7.15 represents the effect of an aircraft wing on the airflow passing the wing. The data for this visualisation was collected during testing using a wind tunnel, and the data converted to a visualisation.

## **Matrix**

**Matrix visualisations** can be used to show the composition of individual items in the sample size. In this regard, they can be considered similar to pie charts. Matrix visualisations often divides the display area up into grids (similar to cells in a spreadsheet). Different sections of the display area are then used to represent the proportion of individual (or groups) of data items.

Matrix diagrams can be used to compare different data items, similar to a scatter chart. Again, the display area is divided in a grid or table format. Figure 7.16 shows a number of matrix visualisations with each visualisation representing a county in the United Kingdom. The colours represent the percentage of people who voted for a particular political party in an election.

#### THINK ABOUT COMPUTING 7.6

User-flow diagrams are studied in Unit 3, Outcome 1 Informatics. Using a search engine, find three examples of user-flow diagrams.

FIGURE 7.15 Flow visualisation



FIGURE 7.16 Matrix visualisation

# **PSM: Analysis**

As mentioned earlier, when an information need is identified, one method to create a solution that will meet the need is to use the problem-solving methodology.

The first stage of the methodology, the analysis stage, is often considered the most crucial. Many organisations invest more time, effort and money for this stage, as they consider getting the analysis stage correct and having a clear picture of what is required will save time and money in the latter stages.

The analysis stage is typically about 'what' questions. What is the current information need? What is required to meet the current information need? What constraints may restrict the requirements? What is the scope of the solution?

The analysis stage consists of three activities: determining solution requirements, determining solution constraints and deciding upon the scope of the solution.

## **Solution requirements**

**Solution requirements** are what the client needs from the solution. What features do they want in the solution? Solution requirements can be broken down into functional and non-functional requirements.

**Functional requirements** are directly related to what the solution will do. Some examples of functional requirements for data visualisations include:

- display population data of towns in Victoria in a visual format
- represent the distances between these towns
- allow the user to zoom in on a particular region or town
- allow the user to select an individual town to read more detailed information.
   Non-functional requirements are other requirements that the user or client would like the

solution to have but that do not affect what the solution does. Examples include:

- user friendly
- not display any personal details
- · compatible with different web browsers and operating systems
- portable so it can operate on devices of different sizes.

THINK ABOUT COMPUTING 7.7 Explain how completing a thorough analysis stage may save time and money in the latter stages of the methodology.

## When buying a car

the amount of money available for the purchase may restrict the user's requirements. The user may not be able to purchase the car they really want. Instead they may need to re-evaluate their needs.

## **Solution constraints**

Solution constraints are factors that may limit or restrict the solution requirements. Like requirements, constraints can be broken down into groups: economic, technical, social, legal and useability. Chapter 6, Figure 6.7, page 229, shows an example of each type of constraint.

#### **Economic**

Economic constraints include time and cost.

The deadline by which the user or client needs to have the solution operational will define the time available to design and develop the solution. The longer the time available, the more time there is to complete an in-depth analysis, detailed designs and develop advanced features of the solution. The shorter the timeframe, the faster that each stage in the problem-solving methodology needs to be completed.

Meanwhile, the funds (money) available to complete the project may affect the hardware and software (digital systems) available for use, the number and range of staff who are available to work on the solution and even the data used as input, if the data sets required need to be purchased.

Both a lack of time or money may result in a re-evaluation of the user's requirements, or a re-evaluation of how the requirements can be achieved.

#### **Technical**

**Technical constraints** are constraints related to the hardware and software available for the project. Available hardware and software, memory and storage capacity, processing and transmission speeds, and security concerns are all examples of possible technical constraints.

For example, developers need to keep in mind that smartphone users may not always have access to a high-speed network connection, so they need to ensure that any animated data visualisation solution does not require a large amount of bandwidth to download and view.

#### Social, legal and useability

**Non-technical constraints** relate to areas other than hardware and software. Useability and the user's level of expertise (social) are examples. If a solution is being developed for users with little digital systems expertise, this may restrict some of the requirements that would involve complex manoeuvres to complete. Creating a solution for a child audience may restrict the method used to input data into the solution.

Legal requirements are another type of non-technical constraint. Privacy laws may restrict features linked to displaying personal data in the solution, or to collecting data from the devices of someone using your solution. Copyright laws may restrict features that allow other users to upload content to the solution.

## **Scope of solution**

The scope outlines the boundaries or parameters of the solution so all stakeholders are aware of exactly what the solution will contain. The scope of the solution consists of two elements. Scope is not required for your solution for this Area of Study.

#### What the solution will do

What the solution will do is a list of all the solution requirements (both functional and nonfunctional) that will be included in the solution.

#### What the solution will not do

This is a list of all the solution requirements that will not be included in the solution.

Usually these are solution requirements initially sought by the client, but because of constraints they have been left out of the solution project.

THINK ABOUT COMPUTING 7.8 List three other technical constraints developers of smartphone apps need to consider when developing a product.

Many house and land package contracts state exactly what is included with the package and what exactly is not included in the package for the price. For example, tiles on the floor of the kitchen are included, but the garden will not be landscaped. At the start of the project, it helps to outline what will and will not be included in the solution to prevent arguments later in the project between the client and the developer.





FIGURE 7.17 Scope of solution

An example of a scope of solution would be as follows: The solution will display population data of towns in Victoria in a visual format and graphically represent the distances between those towns. It will be created to be user friendly and for privacy reasons, it will not display any personal details.

The requirement that allows the user to zoom in on a particular region or town will not be included in the project because of economic factors, but may be added at a later stage.

# **Design tools**

The second stage of the problem-solving methodology involves designing the solution. The analysis stage was all about 'what' the solution required. The design stage is all about 'how' the solution will be achieved.

The two activities involved in the design stage are the solution design and evaluation criteria. We will look at evaluation criteria in a later section of the chapter.

## **Solution design**

The solution design involves planning how the solution will appear and function. To assist with planning, a range of design tools can be used to represent the solution's appearance and functionality.

#### Appearance design tool – layout diagram

A layout diagram can be used to plan how the visualisation will appear. The diagram can be hand drawn or computer generated, but if computer generated, should not use the same software as the solution. The purpose of a layout diagram is to illustrate how the final solution will appear. Once completed, the layout diagram can be inspected to see if the type of visualisation chosen is appropriate for the data set.

A number of alternative layout diagrams can be created to represent the data set in a variety of types of visualisations, to help decide which type to use in the final solution.

The layout diagram allows the developer and the client to give feedback on other areas of the solution, including formats and conventions used, colour schemes and other design principles. It is much easier to make changes to the solution in the design stage than once development begins.



FIGURE 7.18 A hand-drawn layout diagram set out as a column graph

#### Appearance design tool – storyboard

Storyboards can be used to show how the data-visualisation animation might work. For example, if you are using animation in the data visualisation, the storyboard might represent different stages of the solution. View Nisha Samuel's website for an example of a storyboard showing the sequence of scenes in a visualisation used to promote the understanding of crowdfunding communities. The website also shows other useful storyboards.

#### Functionality design tool – IPO chart

An input-process-output (IPO) chart is a design tool that helps to plan how a solution will function. The IPO assists in identifying the data required to produce the information (or output) required by the solution. Often by reverse engineering from the output, you can identify what processing steps are needed for the input data.

#### TABLE 7.4 Input process output design tool

Input	Process	Output
Distance travelled Number of visits	Select data Select insert tab Select column chart Add title and labels	Column chart

#### Functionality design tool – flowchart

Flowcharts can be used to show the procedure users follow to create a data visualisation.



Nisha Samuel Design Scroll to the section at the bottom of the page and click to view the 'Crowdfunding' storyboard.

IPO charts are discussed in Chapters 2 and 3.



FIGURE 7.19 Flowchart on how to make a visualisation

# **Formats and conventions**

Formats are related to the font type and size selected, background colour used and any other change of appearance. Conventions are general rules that are followed when using a particular format. When we present data in a table, often the column headings are in bold, the text left aligned and the numbers right aligned. When presenting data in a website, we use clearly named hyperlinks to make it easy for the user to find the required information. When addressing a letter, we often follow standard rules (or conventions). For example, the stamp goes in the upper right-hand corner, the return address goes in the upper left-hand corner while the 'to' address is centred on the envelope.







Study a number of data visualisations you find effective. Try to identify the formats and conventions that have been used to make the solution stand out. With data visualisations appearing in so many different formats, there really is a range of conventions that would apply to each format.

Some common conventions that would improve the effectiveness of the visualisation would include:

- clearly title the visualisation and explain its purpose
- label axes if appropriate
- use a key or legend to identify different data items
- include the name of the author and the source of the data
- identify the units of measurement
- choose colours that match the information being discussed.

# Software tools and functions

For this Outcome, you should follow two discrete steps to create your data visualisations. The first step involves extracting data from data sources. The second step involves presenting the data using a data visualisation.

## **Extracting data**

#### Spreadsheet software

Many data sources provide data in a file format that is compatible with existing spreadsheet software applications.

The image below shows a data set available from the Victorian Government website Data.gov.vic.au, containing all of the details and locations of AFL teams and programs in Victoria. The data set is available in CSV file format that is compatible with spreadsheet software (Figure 7.21).





FIGURE 7.21 Data about AFL clubs and programs in Victoria

- 24	A	В	С	D	E	F	G	Н	I
1	Name	Address	Suburb	Postcode	State	Category	LGA	Region	
2	AFL Auskick - Aberfeldie	Aberfeldie Primar	Essendon	3040	VIC	AFL Auskick	Moonee Valley	North and West	Metropolitan Region
3	AFL Auskick - Airport Wes	Hansen Reserve	Airport West	3042	VIC	AFL Auskick	Moonee Valley ;	North and West	Metropolitan Region
4	AFL Auskick - Ajax	Princes Park	Caulfield South	3162	VIC	AFL Auskick	Glen Eira	Southern Metro	
5	AFL Auskick - Alexandra	5665 Maroondah	Alexandra	3714	VIC	AFL Auskick	Murrindindi	Hume	
6	AFL Auskick - Alfredton	Alfredton Reserve	Alfredton	3350	VIC	AFL Auskick	Ballarat	Grampians	
7	AFL Auskick - Allansford	Allansford Recrea	Allansford	3277	VIC	AFL Auskick	Program		
8	AFL Auskick - Alphington/	Fairfield	Northcote	3070	VIC	AFL Auskick	Yarra ; Darebin	North and West N	Metropolitan Region
9	AFL Auskick - Altona	Altona Football C	Altona	3018	VIC	AFL Auskick	Hobsons Bay	North and West M	Metropolitan Region
10	AFL Auskick - Altona Mead	Comden Reserve	Altona Meadow	3028	VIC	AFL Auskick	Wyndham ; Hob	North and West	Metropolitan Region
11	AFL Auskick - Amateurs	Queens Park Oval	Newtown	3220	VIC	AFL Auskick	Greater Geelong	Barwon S/W	
12	AFL Auskick - Anakie	2155 Ballan Road	Anakie	3221	VIC	AFL Auskick	Surf Coast , Gree	Grampians, Barw	on S/W
13	AFL Auskick - Anglesea	Ellimatta Reserve	Anglesea	3230	VIC	AFL Auskick	Surf Coast	Barwon S/W	
14	AFL Auskick - Apollo Bay	Apollo Bay Recrea	Apollo Bay	3233	VIC	AFL Auskick	Colac-otway	Barwon S/W	
15	AFL Auskick - Apollo Parky	ways	Greensborough	3088	VIC	AFL Auskick	Nillumbik ; Ban	North and West M	Metropolitan Region
16	AFL Auskick - Ararat	Richardson Oval	Ararat	3377	VIC	AFL Auskick	Ararat Rural	Grampians	
17	AFL Auskick - Ararat North	Blake St	Ararat	3377	VIC	AFL Auskick	Program		

FIGURE 7.22 Data set downloaded into spreadsheet software

Spreadsheet software also contains a feature know as a web query that allows data to be acquired from data sources. One limitation of a web query is that the data needs to be recognised by the spreadsheet software.

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	8 9 10 11 12 13 14 15 16 17	MELBC Melbourne (Olympic)	ames link to data fo DURNE AREA Date/Time EDT 24/01:40pm	Temp °C 20.8 23.7	App Temp °C 17.2	Dew Point °C 8.4	Rel Hum % 45 32	Delta T *C 6.5 9.0	Dir SSW	Spd km/h 17 13	Wind Gust km/h 17	Spd kts 9	Gust kts 9	Press hPa 1013.6	Rain since 9 am mm 0.0 0.0	Low *C time 13.6 05:35am 9.7 04:35am 9.1	Temp *C time 22.0 12:50pm 24.2	Dir NNW S WNW	km/h time 28 10:10am 26 01:10pm	kts time 15 10:10ar 14 01:16pr 24
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4	A	В	C	D	E	F	G	Н	I	J	K	L	М
121		Date/Time	Temp	App	Dew	Rel	Delta	Wind					Press
122		EDT	°C	Temp	Point	Hum	т						hPa
123				°C	°C	%	°C						
124								Dir	Spd	Gust	Spd	Gust	
125									km/h	km/h	kts	kts	
	Melbourne (Olympic												
126	Park)	24/01:50pm	20.6	17.5	8.9	47	6.2	SW	15	20	8	11	1014
127													
128	Melbourne Airport	24/01:50pm	23.6	18.9	5.2	30	9.3	SSW	19	22	10	12	1013
129													
130	Avalon	24/01:50pm	24.1	18.6	5.9	31	9.3	WNW	24	41	13	22	1013
131													
132	Bundoora	23/09:00am	15.6	12.8	9.9	69	3	WSW	15	-	8		-
133	Cerberus	24/01:50pm	20.2	15.9	6.8	41	6.8	WSW	19	22	10	12	<del></del>
134		10											
135	Coldstream	24/01:50pm	24.6	21	6.8	32	9.3	N	15	22	8	12	1013
136													
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138	Essendon Airport	24/01:50pm	23.9	19.6	7.1	34	8.8	SSW	19	20	10	11	1013
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140	Fawkner Beacon	24/01:50pm	-	-	-	58	58	SSE	19	20	10	11	-
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142	Ferny Creek	24/01:50pm	19.1	17.7	8.7	51	5.6	NW	6	7	3	4	43
143					Cixo		1999-19	(1111)					
144	Frankston	24/01:50pm	17.2	15.9	9.3	59	4.1	WNW	6	6	3	3	-
145											1		
146	Geelong Racecourse	24/01:50pm	23.1	18.6	6.8	35	8.4	W	20	32	11	17	20
147					1.000			1000	1000				
148	Laverton	24/01:50pm	21.5	17.2	9.4	46	6.5	SE	22	28	12	15	1014
149											1		
150	Moorabbin Airport	24/01:50pm	20.6	16.6	9.2	48	6	SSW	20	28	11	15	1014
151			- Westerley	200000	0.000	1 10	0	1.1.2.1.M.	TINIC	-0	1		
152	Phillip Island	24/09:00am	15.7	11.4	10.6	71	2.7	WNW	24		13	-	-
1. 100	Point Wilson	24/01:50pm		-0.	-	-		WSW	20	26	11	14	-0.

FIGURE 7.24 Data imported into spreadsheet software using a web query

#### **Database software**

Database software can also be used to acquire data from data sources. Using the external data function, data can be imported from a range of sources and file formats including HTML documents, Excel, text and XML files, as well as external databases.



FIGURE 7.25 Options to import external data into database software

#### **Programming languages**

Some programming languages have the capability to acquire data from external sources. For example, Python can fetch data from websites. Applications can be created in Python that will fetch data from a website based on the page's HTML code.

Using the 'Inspect Element' command in a browser, you can view the HTML code of a webpage. The area that the data is located in the code can be identified and then imported into another application. Once data has been acquired, it can be imported into other applications, such as database or spreadsheet software.

Figure 7.26 shows a sample of Python code that will read all of the HTML code from Google.



FIGURE 7.26 Sample Python code reading HTML code from Google

## **Displaying data**

The following list shows tools and functions that can be used to display data.

#### **Spreadsheet software**

Many spreadsheet applications have a chart or graphing feature that helps manipulate the data into a visual form. Microsoft Excel has a range of different charts available.



FIGURE 7.27 Spreadsheet chart function

#### Google

Google has a range of online cloud-based software tools that can manipulate data into a visual format. Google Sheets is spreadsheet software, Google Charts offer a range of live streaming of data from websites, and Google Motion has the functionality to develop motion charts that can be used to create time visualisations.



FIGURE 7.28 Motion chart created with Google Docs

#### **Tableau Public**

Tableau Public is free software that can allow anyone to connect to a spreadsheet or file to create interactive data visualisations for the web.

#### **OpenHeatMap**

OpenHeatMap allows users to create static or animated heat maps. Data can be saved into files including Google Docs or spreadsheets and then uploaded to the site to create the map. Heat maps represent values in a range of colours that indicate concentration, similar to a weather map.



FIGURE 7.29 Tableau Public



## **File formats**

Earlier in the chapter, files were discussed as a type of data structure. A data structure is a way to organise a collection of data items or a data set. Often the data set required to help create a data visualisation will be stored in a file. But just as there are many types and formats of data visualisations, there are many file types and formats that store the data sets themselves.

Below we will look at some common file formats used to store data used in visualisations.

## XLM/XLMS file formats

A file with the XLM or XLSX file extension is an Excel Microsoft Office Open XML Format Spreadsheet file. Microsoft Office Excel is the primary software program used to open and edit XLM and XLSX files. Alternatively there are a range of free alternative spreadsheet programs that can use these files.

## WMS file formats

A **WMS** file is a Web Map Service standard that involves retrieving map images over the internet from a webserver. WMS files are used in conjunction with GIS file formats to create geospatial visualisations.



FIGURE 7.30 Web Map Service (WMS) using geographic information system (GIS) file data to show industrial areas of urban development. The areas outlined with purple lines are flagged as 'industrial nodes'.

## **GIS file formats**

A **GIS** file format contains geographical data. For example, it could contain the location of rivers and creeks in Victoria, stored as a series of longitude and latitude coordinates. For each river or creek, it could also contain attribute information, including the name and some history information. The GIS file will also contain data on how to display each creek and river in the visualisation.

## **CSV** file format

A **comma-separated value (CSV)** file stores data in tabular format in a plain text file. The data is saved as individual fields using a comma to separate values. There are a number of advantages of saving data in a CSV format. First, a CSV is quite easy to import into (or export from) a range of software applications, including spreadsheet and database applications. Plain text files (such as notepad) also use very little storage space. Unlike some other file formats, they are saved as text, so are readable.



FIGURE 7.31 Comma separated value file format

## **API tools**

An **application-programming interface (API) tool** is more a tool than a file format, but does allow the data required for a visualisation to be collected. An API tool contains the instructions and standards to allow live data to be collected from external websites and then be used in a data visualisation.

# **Evaluating data visualisations**

Evaluation involves measuring how well the solution meets the information need and the needs of the client. Evaluation is used in two stages of the problem-solving methodology. First evaluation criteria are created in the design stage. Then, in the evaluation stage, two activities occur: determining an evaluation strategy and then completing an evaluation report.

The evaluation stage is not completed until after the solution is developed and been used by actual users for a period of time, often three to six months after development. This time frame allows the users to learn and become familiar with the solution, so they can make clear judgements on whether the solution is meeting their information needs and any other requirements.

## **Evaluation criteria**

Evaluation criteria are measures that will be used to judge whether the solution meets the information needs of the client or user.

Criteria should relate to the initial solution requirements because if all the requirements are contained within the solution, then the information need should be met. As the criteria are going to be used to judge the solution, they should be framed or written so that they are quantifiable or measurable.

THINK ABOUT COMPUTING 7.12 There are many more file formats for storing data sets used in visualisations. Create a list of five other file formats you could use.



Quantifiable or measurable criteria are measures whose satisfaction is easily determined. An example of a measurable criterion is 'the solution displays the visualisation within five seconds of loading the website'. It is relatively easy to then judge whether the solution can do this, or not.

Evaluation criteria should also cover both **effectiveness** and **efficiency**. Effectiveness criteria should relate to how well the solution works and if it provides the information needed. There are a number of characteristics related to effectiveness including accuracy, accessibility, attractiveness, communication of message, completeness, timeliness and useability. For a solution to be considered effective, it needs to have these characteristics. Based on the sample solution requirements, listed on pages 291–2, examples of evaluation criteria for effectiveness include:

- population sizes of towns are represented accurately
- visualisation contains appropriate contrast, space and balance
- · data used is timely
- data for all towns in Victoria is included
- solution is easy to use.

Efficiency criteria relate to saving time, cost or effort when retrieving the information from the solution. Examples of evaluation criteria for efficiency include:

- town information can be accessed within three seconds
- zooming in and out can be completed without using the keyboard
- solution will reduce the amount of money spent on printing the data.

The evaluation criteria that have been created during the design stage are then available for the developers to refer to during the development stage to provide guidance for the project.

## **Evaluation strategy**

The evaluation stage of the problem-solving methodology is not completed until after the solution is created and is being used by real users. As discussed, often a timeframe of three to six months after implementation is considered a reasonable time for the evaluation stage to begin. The first activity in the evaluation stage involves creating an evaluation strategy. An evaluation strategy involves deciding how each evaluation criteria can be measured. It includes creating a timeline for evaluation to take place, deciding on the data required to help judge each criterion, and looking at the way the data required will be collected and how the data can be used to evaluate each measure.

One method to display an evaluation strategy, using one criterion for effectiveness and one for efficiency from the example above, is to use a table format, as shown in Table 7.5.

Evaluation criterion	Data used must be less than 6 months old	Town information can be accessed within 3 seconds
Timeline	3 months after solution implementation	3 months after solution implementation
Data required	Date that the data used to create the visualisation	Time taken for a user to zoom in to a particular town and access the town information
Data collection method	Interview the staff involved in collecting the primary data about population to establish the date it was collected.	Observe a user use the solution and, using a stopwatch, time how long it takes to access the information of a particular town.
How the data can be used	Compare the date that the data was collected to the current date to determine how old the data is.	Compare the average time taken, over 10 attempts, to access the information to the benchmark (3 seconds).

#### TABLE 7.5 The evaluation strategy

A range of methods can be used to collect the data required for evaluation. We have previously discussed using interviews, survey and observations to collect data. In addition, checking download speeds, counting website hits, inspecting the solution output, reviewing error logs or timing how long it takes users to complete tasks are just some additional methods that enable evaluation criteria to be completed.



Create a strategy table by selecting two other of the sample criteria listed on page 290. Complete the evaluation strategy for each.

## **Evaluation report**

Finally, after the evaluation strategy has been completed, the evaluation report can be written. The evaluation report involves stating if the solution is meeting the information need and the needs of the user. To provide evidence for the final conclusion, each evaluation criterion must be assessed to identify if it has been achieved. If each of the evaluation criteria has been met, then the solution can be considered a success.

TABLE 7.6 Assessing ead	h criterion to assist i	n preparing an	evaluation report

Evaluation criterion	Data used must be less than 6 months old	Town information can be accessed within 3 seconds
Timeline	3 months after solution implementation	3 months after solution implementation
Data required	Date that the data used to create the visualisation	Time taken for a user to zoom in to a particular town and access the town information
Data collection method	Interview the staff involved in collecting the primary data about population to establish the date it was collected.	Observe a user use the solution and, using a stopwatch, time how long it takes to access the information of a particular town.
How the data can be used	Compare the date that the data was collected to the current date to determine how old the data is.	Compare the average time taken, over 10 attempts, to access the information to the benchmark (3 seconds).
Data	4 months	3.6 seconds
Achieved	Yes	No

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## **ESSENTIAL TERMS**

#### accuracy correctness, without mistakes

- application-programming interface (API) a tool that contains the instructions and standards to allow live data to be collected from external websites and then be used in a data visualisation
- **array** a collection of data items generally of the same data type
- **authenticity** in relation to data, data that is genuine, original and considered trustworthy
- **Boolean data type** a logical data type; Boolean data can hold only two possible values, usually true or false
- character a single letter, number or symbol that is usually stored in 2 bytes of memory; a data type
- chart a method of displaying data as symbols
- **comma-separated value (CSV) file** a file type that stores data in tabular format in a plain text file; the data is saved as individual fields using a comma to separate values
- data types particular forms that an item of data can take, including numeric, character and Boolean
- data visualisation the presentation of data in a pictorial or graphical format
- floating point number a number with a fractional or decimal component
- flow visualisations representing data that illustrates the flow pattern of an object or item
- formats ways in which data and information can be presented
- functional requirements those directly related to what the solution will do
- **geospatial visualisation** overlay data related to a geographical area over mapping technology; Google Maps is an example of a geospatial visualisation
- GIS file a file format that contains geographical data
- hierarchy visualisations show the relationships and structure between data items
- information need when particular information is required, yet is not being currently supplied; causes of an information need may include a current problem, an identified need or an opportunity
- integer a number without a fractional or decimal component
- map-based visualisations geographical data displayed in a visual format

- **matrix visualisations** visualisations used to show the compensation of individual items in the sample size
- **network visualisations** visualisations that show the relationship between different data items and data sets
- non-functional requirements other requirements that the user or client would like the solution to have but they do not affect what the solution does
- **non-technical constraints** limitations relating to areas other than hardware and software: social, legal and useability
- record a collection of data items of different data types
- **relevance** data that produces useful information required by the information need; if the data is not useful, it is not relevant
- sample size the number of completed responses that you collect from interviews or surveys; the more responses completed the more likely the data being collected is accurate
- solution constraints factors that may affect or restrict the requirements included in the solution
- **solution requirements** what the client wants from the solution; can be broken down into functional and non-functional requirements
- string data that consists of a string of characters
- technical constraints constraints related to the hardware and software available for the project
- time visualisations represent a data item or data set over a period of time
- timeliness data that has been collected in a reasonable timeframe (is not too old) and information that has been produced in time to be useful
- WMS file a web map service standard that involves retrieving map images over the internet from a webserver
- XLM or XLSX file an Excel Microsoft Office Open XML Format Spreadsheet file

## **IMPORTANT FACTS**

- 1 Government departments collect and store vast amounts of data sets.
- **2** The Bureau of Meteorology is Australia's national weather, climate and water agency.
- **3** The Victorian government data directory contains a range of data sets from Victorian government departments.
- **4** The Australian Bureau of Statistics (ABS) is the statistical agency of the federal government.
- **5** Data.gov.au is similar to the Victorian government data directory in that it provides publically available data sets that have been collected by federal government departments.
- **6** A file data structure can hold numerous data items, arrays or records. A file is saved separately from the software program that utilises the file.
- **7** Infographics generally are used to communicate a particular message.
- 8 The first stage of the problem-solving methodology is the analysis stage. The analysis stage is considered with 'what' questions. The analysis stage is made up of three activities: determining solution requirements, solution constraints and the scope of the solution.
- 9 Economic factors include time and money.
- **10** Scope of solution helps to identify the boundaries or parameters of the solution and outlines what requirements will or will not be included.
- **11** The design stage is all about how the solution will be achieved.
- **12** The solution design involves planning how the solution will appear and function.
- **13** A layout diagram can be used to plan how the visualisation will appear.
- **14** Storyboards can be used to show how the datavisualisation animation might work.
- **15** An IPO chart is a design tool that helps to plan how a solution will function.
- **16** Flowcharts can be used to show the procedure that users need to complete to create a data visualisation.
- **17** Conventions are general rules that are followed when using a particular format.
- **18** Common conventions include clear title, axis labelled, key or legend used, name of the author and the source of the data, unit of measurements shown and matching colours.
- **19** There are a range of software tools and functions that can be used to create data visualisations.

- **20** Many spreadsheet applications have a chart or graphing feature that helps manipulate the data into a visual form.
- **21** Google has a range of online cloud-based software tools that can manipulate data into a visual format.
- 22 Tableau Public is free software that can allow anyone to connect to a spreadsheet or file to create interactive data visualisations for the web.
- **23** OpenHeatMap allows users to create static or animated heat maps.
- 24 A file is a type of data structure that can store and organise a data set. Files operate independently of the software application that uses the file, so after the application is closed, the file will still exist. There are many file types and formats.
- 25 A file with the XLM or XLSX file extension is an Excel Microsoft Office Open XML Format Spreadsheet file.
- **26** An application-programming interface (API) tool is more a tool than a file format but does allow the data required for a visualisation to be collected.
- **27** Evaluation involves measuring how well the solution meets the information need and the needs of the client.
- **28** In the design stage of the problem-solving methodology, evaluation criteria are created.
- **29** Evaluation criteria should also cover both effectiveness and efficiencies. Effectiveness criteria should relate to how well the solution works and if it provides the information needed.
- **30** Efficiency criteria relates to saving time, cost or effort in retrieving the information from the solution.
- **31** The evaluation stage of the problem-solving methodology is not completed until after the solution is created and is being used by real users.
- **32** An evaluation strategy is about deciding how each evaluation criteria can be measured.
- 33 Interviews, surveys, observations, checking download speeds, counting the number of website hits, inspecting the solution output, reviewing error logs and timing users are all methods used to collect evaluation data.
- **34** The evaluation report involves stating if the solution is meeting the information need and the needs of the user. To provide evidence for the final conclusion, each evaluation criterion must be assessed to identify if it has been achieved.

CHAPTER SUMMARY

# **TEST YOUR KNOWLEDGE**

## INFORMATION NEEDS AND DATA VISUALISATIONS

- **1** Describe an information need.
- 2 List three reasons why an information need may occur.
- **3** Explain when an information need may result in a data visualisation being developed.

## SOURCES OF AUTHENTIC DATA

- 4 Explain the difference between primary and secondary sources of data.
- 5 List three sources of primary data.
- 6 Explain when a survey would be better than an interview to collect data.
- 7 List three sources of secondary data.
- 8 Identify an issue related to using data from secondary sources.
- 9 Explain why government departments tend to be the source of numerous data sets.
- **10** Explain the role of the Bureau of Meteorology.
- 11 Identify how the Victorian government data directory differs from Data.gov.au.
- 12 Explain how the role of the Australian Bureau of Statistics differs from that of Data.gov.au.

## **INTEGRITY OF DATA**

- **13** Define 'integrity of data'.
- 14 List four measures used to judge the integrity of data.
- **15** Outline a measure that can be used to improve the chances of data being accurate when collected.
- 16 Timeliness does not mean as quickly as possible. Describe the concept of timeliness.
- **17** List three attributes of authentic data.
- 18 For creating a visualisation, what would be considered relevant data?

## DATA TYPES AND DATA STRUCTURES

- **19** Define 'data type'.
- **20** List four data types.
- 21 Explain the relationship between a character data type and a text (string) data type.
- **22** Explain how an integer differs from a floating point.
- **23** If collecting data for the question 'Are you 18 or over?', which data type would be the most efficient in storing the data? Give reasons for your answer.
- **24** Explain how an array is different from a record.
- 25 Give two reasons why files are an effective method of storing data sets.

## TYPES AND PURPOSES OF DATA VISUALISATION

- 26 Define 'data visualisation'.
- 27 List three types of visualisations that can fit into the chart category.
- 28 Explain the concept of geospatial visualisations.
- 29 Discuss one advantage of geospatial visualisations.
- 30 Describe a situation when you would use a network visualisation.
- 31 Explain how timeline data differs from time series data.
- 32 List three examples of hierarchy visualisations.
- **33** Explain the purpose of a flow visualisation. Give an example to support your answer.
- **34** Discuss how a matrix visualisation is often laid out.



## ANALYSIS STAGE

- 35 List the three activities involved in the analysis stage of the problem-solving methodology.
- 36 Define 'solution requirements'.
- 37 Explain the difference between functional requirements and non-functional requirements.
- 38 Define 'functional constraint' and 'non-functional constraint'.
- **39** Explain how constraints can affect the solution.
- **40** State the purpose of defining the scope of the solution.

## **DESIGN TOOLS**

- **41** Explain the purpose of the design stage.
- 42 List the two activities involved in the design stage.
- **43** Outline the purpose of a design tool.
- 44 Explain the difference between appearance design tools and functionality design tools.
- **45** List two design tools for appearance.
- **46** Discuss the advantage of creating a number of layout diagrams representing the data in a different format.
- 47 Explain the purpose of an IPO chart.
- 48 Outline a situation when using a flowchart would be appropriate.

## FORMATS AND CONVENTIONS

- **49** Define 'format'.
- 50 Define 'convention'.
- 51 List four conventions usually followed in data visualisations.

### SOFTWARE TOOLS AND FUNCTIONS

- 52 List three software tools used to create data visualisations.
- 53 Explain the purpose of a motion chart.
- 54 Explain one similarity between Tableau Public and OpenHeatMap.

#### FILE FORMATS

- 55 Explain the relationship between files and software applications.
- 56 List three types of files commonly used to store data sets.
- 57 Explain the relationship between WMP files and GIS files.
- **58** Describe how a CSV file is structured.
- 59 Outline the purpose of an API tool.

#### EVALUATING VISUALISATIONS

- **60** Define 'evaluation'.
- **61** Identify when an evaluation takes place. Explain why an evaluation takes place at this point.
- 62 List the two activities involved in the evaluation stage.
- **63** Identify an activity completed in another stage of the problem-solving methodology that provides input into the evaluation stage.
- **64** Explain the purpose of the evaluation strategy.
- 65 List three methods that can be used to collect evaluation data.
- **66** Discuss the purpose of an evaluation report.
- **67** Explain the link between the evaluation criteria and whether a solution can be deemed a success.

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# APPLY YOUR KNOWLEDGE

Using the following data sets, create visualisations that will provide useful information.

1 Analyse the data to determine, in any three-month period (for example, Feb to Apr) which city would be the best to visit for warmer weather.

#### TABLE 7.7 Sydney versus Melbourne weather

City	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Melbourne	25.9	25.8	23.9	20.3	16.7	14.1	13.5	15.0	17.2	19.7	22.0	24.2
Sydney	25.9	25.8	24.7	22.4	19.4	16.9	16.3	17.8	20.0	22.1	23.6	25.2

- **2** a Calculate each state's proportion of Australia's population and display as a data visualisation. All states have twelve senators in the Australian Senate, while the Australian Capital Territory and the Northern Territory have two.
  - **b** Calculate the number of people in each jurisdiction for each senator. Create a data visualisation of the results.

State	Population
New South Wales	7272800
Victoria	5603100
Queensland	4516361
Western Australia	2296411
South Australia	1644642
Tasmania	507626
Australian Capital Territory	358894
Northern Territory	229675

#### TABLE 7.8 Australian population by state and territory

**3** Create a visualisation showing the total number of students at the school and the proportion of boys to girls over time.

#### TABLE 7.9 Student enrolments at the Melbourne School

Year	1961	1971	1981	1991	2001	2011
Boys	81	450	600	750	750	900
Girls	0	0	0	0	150	400
Total	81	450	600	750	900	1300

These figures are estimates.

**4** Create a visualisation to display the number of members of each AFL club from each state, assuming that all members live in the state where their team resides.

77 405	Port Adelaide Power	40510
62 393	Sydney Swans	35612
60 0 53	North Melbourne Kangaroos	34511
57 830	St Kilda Saints	32562
54 903	Melbourne Demons	32847
49224	Western Bulldogs	29641
45 000	Brisbane Lions	23760
43 638	Greater Western Sydney Giants	12631
41 935	Gold Coast Suns	12350
	62 393 60 053 57 830 54 903 49 224 45 000 43 638	62 393Sydney Swans60 053North Melbourne Kangaroos57 830St Kilda Saints54 903Melbourne Demons49 224Western Bulldogs45 000Brisbane Lions43 638Greater Western Sydney Giants



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# PREPARING FOR

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Produce a data visualisation that meets the need of a user. This will involve using a complex data set and accessing software or online tools that will enable you to convert this data into a more meaningful format

Apply the problem-solving methodology and use appropriate software tools to create a data visualisation to meet user needs.

## OUTCOME MILESTONES

- 1 Familiarise yourself with the design brief and analyse the information problem that exists.
- **2** Determine the type of data visualisation needed to solve the information problem.
- **3** Select appropriate sources of data and identify relevant data.
- **4** Determine the suitability of different data types and structures for creating visualisations.
- **5** Select types of visualisations that are appropriate to the data.
- **6** Select and apply appropriate tools to plan the design of the visualisations.
- 7 Apply software functions to locate and acquire data to input and manipulate.
- 8 Use appropriate software tools, and select and apply a range of suitable functions.

## STEPS TO FOLLOW

Create the solution using the four stages of the PSM: Analysis, design, development and evaluation.

#### Analysis stage

- **1** Determine the solution requirements.
- 2 Determine the solution constraints.

#### Design stage

- 1 Plan the solution: Use design tools for appearance.
- 2 Plan the solution: Use design tools for functionality.
- **3** Establish evaluation criteria.
- 4 Extract relevant data from data sources.
- **5** Manipulate data for use.

#### Development stage

Create a data visualisation using appropriate software types and functions.

#### **Evaluation stage**

- 1 Create criteria to evaluate if the data visualisation meets users' needs.
- **2** Select appropriate techniques to determine if the data visualisation meets users' needs.